



**To be completed by client (or parent/guardian if client is a minor).**

What is the primary problem as you see it? \_\_\_\_\_  
\_\_\_\_\_

What secondary problems have resulted? \_\_\_\_\_  
\_\_\_\_\_

On the scale below, please check the severity of the problem(s):

- Mildly Upsetting
- Moderately Upsetting
- Severe
- Extremely Severe
- Totally Incapacitating

Who have you previously consulted about your present problem(s)? \_\_\_\_\_  
\_\_\_\_\_

Have you had any other previous counseling or therapy for other problems?  Yes  No  
If yes, please discuss or describe: \_\_\_\_\_  
\_\_\_\_\_

Describe any difficulties (if any) currently being experienced in your personal/family life:  
\_\_\_\_\_  
\_\_\_\_\_

Have you had any past experiences that distressed you then and/or currently?  No  Yes

With whom do you currently live? \_\_\_\_\_ For how long? \_\_\_\_\_

**JOB**

Are you satisfied with your current job or career path?  Yes  No

What problems do you perceive about your job? Please check all that apply

- Not Affected
- Performance Decline
- Absenteeism
- Disciplinary Action
- Impaired
- Tardy
- Conflict with peers
- Conflict with supervisor
- Unable to work
- Terminated
- Other

Specific details: \_\_\_\_\_  
\_\_\_\_\_

Are you on a leave of absence:  Yes  No If yes, how long? \_\_\_\_\_

**FINANCIAL**

Primary source of income: \_\_\_\_\_

Are you experiencing financial stressors: (please be specific):  
\_\_\_\_\_  
\_\_\_\_\_

**HEALTH**

List any medical problems/disabilities: \_\_\_\_\_  
\_\_\_\_\_

**NUTRITIONAL CONCERNS (if any)**

**EMOTIONAL HEALTH**

Are you receiving treatment? (note type, duration, medication) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Family problems with drugs, alcohol, emotional/physical problems: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**DRUG USE**

Have you used non-medical drugs?  Yes  No If yes, what kinds? \_\_\_\_\_

How frequently do you use them? \_\_\_\_\_

Do you use tobacco of any kind?  Yes  No If yes, what kinds and how much per day? \_\_\_\_\_

Do you drink coffee?  Yes  No How much per day? \_\_\_\_\_

Do you drink cola or soft drinks?  Yes  No How much per day? \_\_\_\_\_

Have you ever abused prescription drugs? If so, please explain: \_\_\_\_\_

Have you ever overly used diet pills, laxatives, forced vomiting, or experienced binge eating?  Yes  No

If yes, please explain: \_\_\_\_\_

Do you drink alcohol?  Yes  No How much/how often? \_\_\_\_\_

**LEGAL**

Please note any current legal difficulties: (be specific): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**BELIEF SYSTEM**

Do you consider yourself to be a religious/spiritual person?  Yes  No Helpful?  Yes  No

Involvement level:  Frequent  Occasional  Seldom  Past only

Please check any of the following which apply to you:

- Headaches
- Stomach trouble
- Insomnia
- Feel tense
- Suicidal ideas
- Sexual problems
- Don't like weekends or vacations
- Memory problems
- Financial problem
- Over sleeping / hypersomnia
- Worthless
- Intrusive thoughts
- Overeating
- Intelligent
- Naïve
- Panicky
- Non-confident
- Dizziness
- No appetite
- Nightmares
- Feel panicky
- Anxious
- Shy with people
- Hopeless
- Racing thoughts
- Life is empty
- Attractive
- Misunderstood
- Considerate
- Evil
- Unattractive
- Other: \_\_\_\_\_
- Palpitations
- Fatigue
- Depressed
- Overambitious
- Unable to relax
- Can't make friends
- Indecisive
- Concentration difficulties
- Feel slowed down
- Worthwhile
- Incompetent
- Assertive
- Confused
- Useless
- Hostile
- Lonely
- Aggressive
- Guilty
- Deformed
- Full of regrets
- Inadequate
- Agitated
- Bored

<b>Trouble managing use of:</b>
<input type="checkbox"/> Gambling
<input type="checkbox"/> Pornography
<input type="checkbox"/> Shopping / Spending
<input type="checkbox"/> Gaming
<input type="checkbox"/> Social media

Trauma  Claims loneliness  \_\_\_\_\_  
 Non-confident  Other: \_\_\_\_\_